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10 June 2022

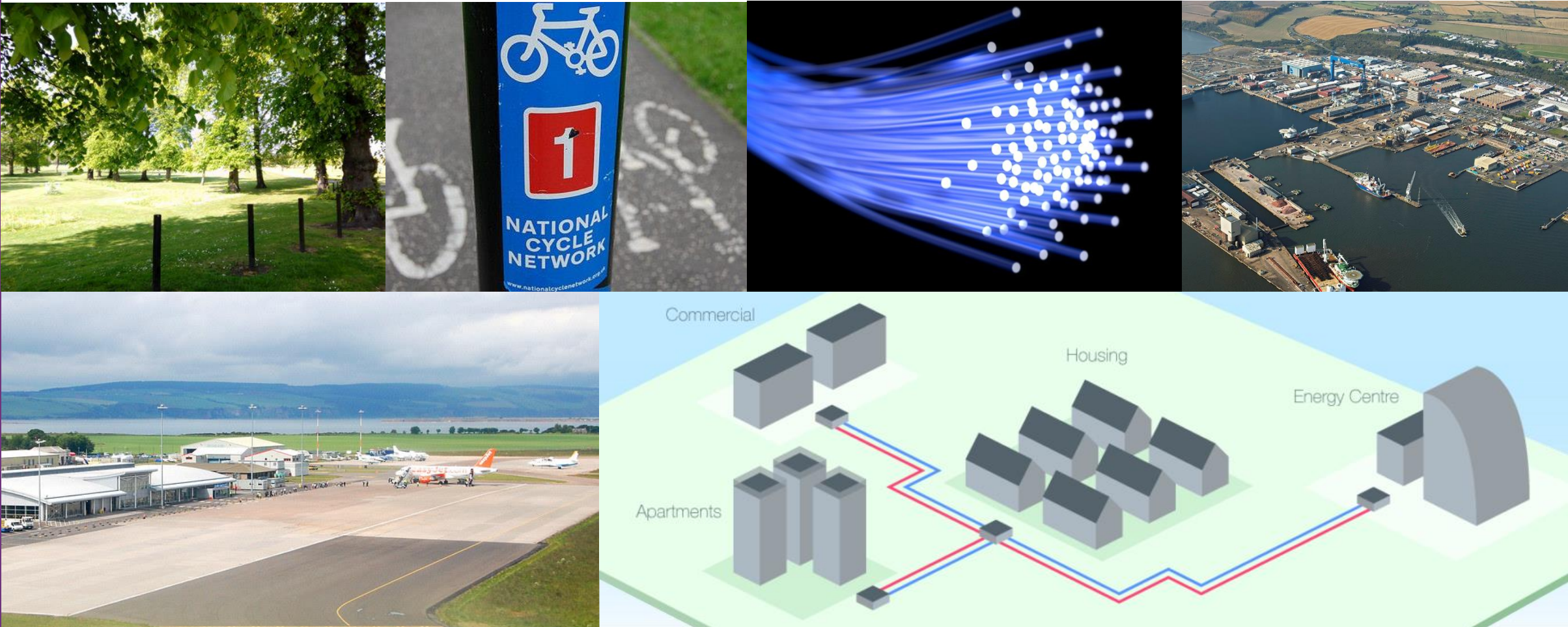
Introduction

- Need and scope of infrastructure
- Current delivery and relationship to development
- Obstacles to infrastructure delivery
- Innovation & approaches elsewhere
- Moving forward

Need & scope for infrastructure



... But infrastructure is also this

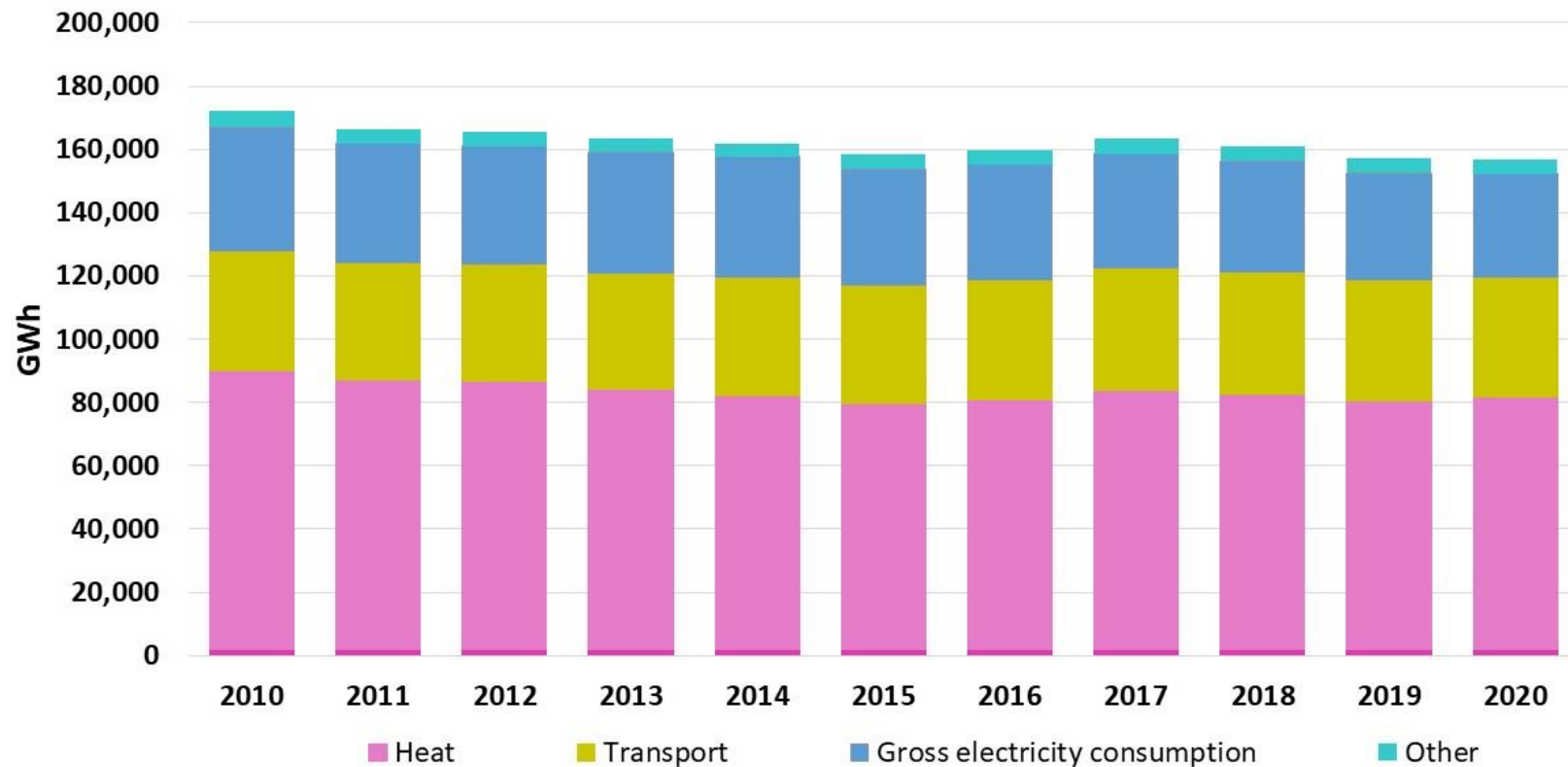


... and let's not forget about these



Electricity – the key challenge?

ENERGY CONSUMPTION BY SECTOR 2010-2020 (GWh)



Source: Scottish
Renewables

Obstacles to delivery

Cost

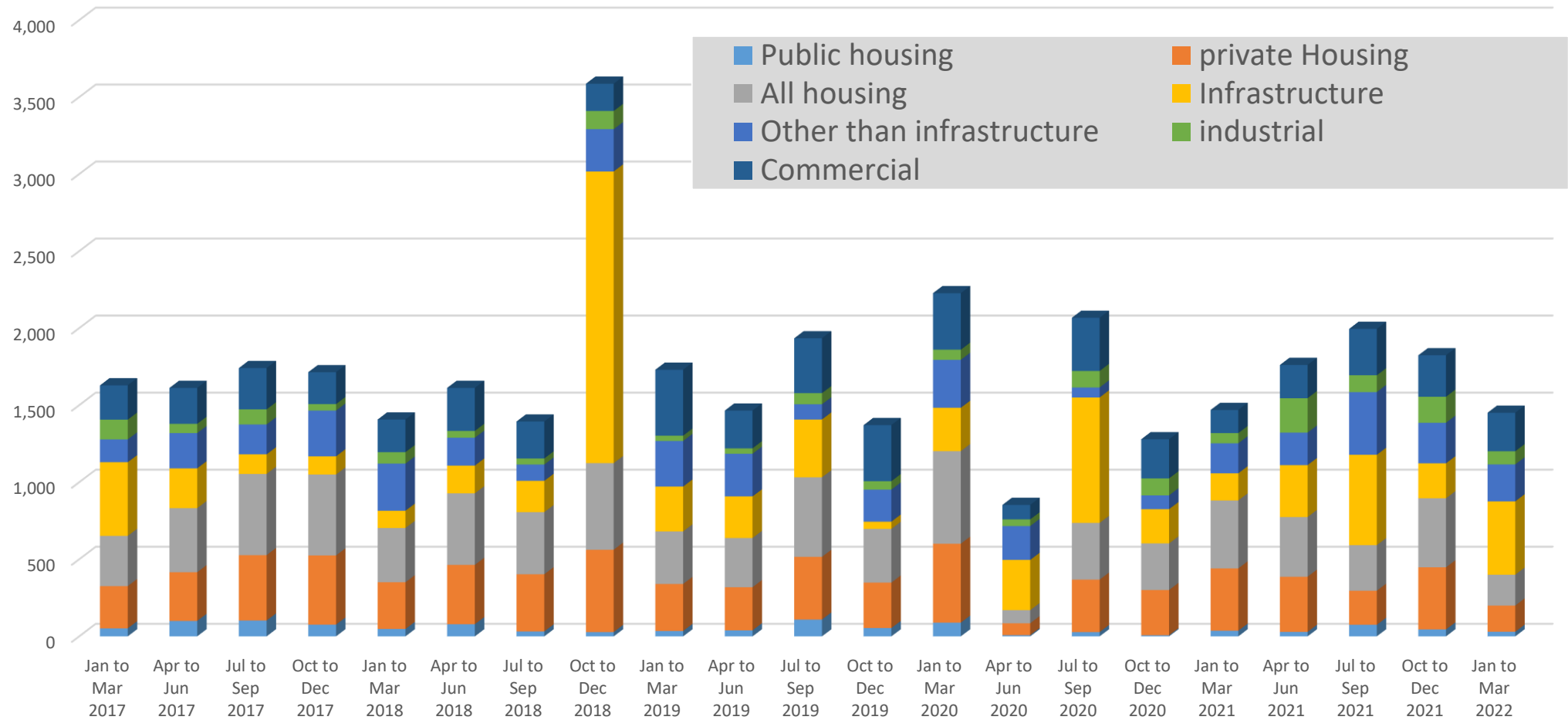
Certainty

Capacity

Process & Regulation

Political Support

New construction orders in Scotland



A way forward?

Unlocking infrastructure delivery is a challenge across the UK, but ideas for reform include:

- **Funding** - Levies and S75 will play a part but are only likely to be a small part of the overall infrastructure budget needs.
- **Long-term, Patient Capital** - Yes, but needs a viable incentive and revenue stream to support private sector investment.
- **Infrastructure Levy** - Yet to see the detail and it is subject to a sunset clause. CIL is also under review in England where the findings are mixed.
- **Capacity** – We need to invest in people, connectivity of energy and heat networks. We must also surely do better with MMC.
- **Certainty** – The infrastructure led approach to planning is certainly a concept our members have supported.
- **Process and Regulation** – Continues to be a role for a ringmaster to bring together the multiple parties engaged with infrastructure projects.

The National Infrastructure Company

- Referred to in Programme for Government 2021
- Detail on potential NIC unclear
- Opportunity to redefine the way we do infrastructure
- Timetable – decision making?
- Need for a public conversation – is it the SFT?
- Funding, capacity, powers and resources?
- Will it play an honest broker to make things happen; or an interventionist akin to Homes England?



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Q&A